



**CURRENT REPORT FILED
SUPERVISION AUTHORITY**

WITH THE POLISH FINANCIAL

DATE: September 13th 2017

Subject: Shareholders holding 5% or more of total voting rights at the Extraordinary General Meetings of RAFAKO S.A. on August 29th 2017 and September 12th 2017

Contents:

Current Report No. 32/2017

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) publishes the list of shareholders who held 5% or more of total voting rights at the Extraordinary General Meeting held on August 29th 2017 and resumed after an adjournment on September 12th 2017:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes, representing 59.85% of total voting rights at the General Meeting before and after the adjournment and 40.974% of total voting rights in the Company,
2. PBG S.A., holding the right to 7,665,999 votes, representing 13.18% of total voting rights at the General Meeting before the adjournment and 13.19% of total voting rights at the General Meeting after the adjournment, and 9.026% of total voting rights in the Company.
3. NATIONALE-NEDERLANDEN OTWARTY FUNDUSZ EMERYTALNY, holding the right to 8,410,000 votes, representing 14.46% of total voting rights at the General Meeting before and after the adjournment and 9.48% of total voting rights in the Company.
4. Otwarty Fundusz Emerytalny PZU Złota Jesień, holding the right to 4,150,000 votes, representing 7.14% of total voting rights at the General Meeting before and after the adjournment and 4.886% of total voting rights in the Company.
5. QUERCUS TFI S.A., acting on behalf of the investment funds under its management: QUERCUS Parasolowy SFIO, including subfunds QUERCUS Agresywny and QUERCUS Selektynny, as well as QUERCUS Absolutnego Zwrotu FIZ and QUERCUS Absolute Return FIZ, holding jointly the right to 3,114,624 votes, representing 5.36% of total voting rights at the General Meeting before and after the adjournment, and 4.886% of total voting rights in the Company.

Legal basis: Art. 70.3 of the Public Offering Act.

Agnieszka Wasilewska-Semail – President of the
Management Board
Jarosław Dusiło – Vice President
of the Management Board